



KTESIOS SOCIMI

Madrid, June 27, 2022

Pursuant to the Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and the Council of 16th April 2014 on market abuse (Market Abuse Regulation), Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC and Article 61004/2 of Euronext Rule Book I, on ongoing obligations of companies listed on Euronext, KTESIOS REAL ESTATE SOCIMI, S.A. (the "**Company**" or "**Ktesios**"), hereby announces the following:

RELEVANT INFORMATION

The Ordinary General Meeting of Ktesios' Shareholders, held as **UNIVERSAL**, having been present and/or duly represented all of the Company's shareholders. It took place on **June 22, 2022** and approved, among others, the agreements that are set out below given their relevance to the Company:

- Approval of the **Annual Accounts of the Company** for the year ended December 31, 2021 in accordance with the PGC (Spanish General Accounting Plan).
- Approval of the **application of the result** for the year ended December 31, 2021.
- Approval of the **corporate management** carried out by the Board of Directors.

It is hereby stated for the record that all the approved accounting documentation is made immediately available to the public on the Company's website (<https://ktesios-socimi.es/inversores/?lang=en>) and is attached hereto for the purposes of its publication on the market web platform.

- Authorisation to the Board of Directors in accordance with the provisions of *article 297. 1 b) Real Decreto Legislativo 1/2010, de 2 de julio* ("Companies Act"), so that over the next **FIVE (5) YEARS** it may increase the share capital by up to half.
- Appointment of members of the Board of Directors. As a consequence of the resolutions adopted, the Board of Directors of the Company will be composed of a total of FIVE (5) DIRECTORS, the newly appointed Mr. Luis Martin Guirado, Mr. Ignacio Fernández Galván and the company RKS ASSET MANAGEMENT, S.L.U., represented by Mr. Bernhard Schmidt (who ceased as director himself), together with the already appointed Directors Mr. Gallego Grajales and Mr. Roca Pérez.

Likewise, the shareholders, also in accordance with Article 29 of the Company's Bylaws, in application of Articles 217 and 218 of the Company Act, have agreed on the maximum annual remuneration of the Board of Directors.

- Capital increase approval. In accordance with the Ordinary General Meeting of Shareholders of Ktesios, it has been produced an **Increase of the share capital** of the Company for a total amount of **THREE MILLION SEVEN HUNDRED AND FORTY-SEVEN THOUSAND FIVE HUNDRED AND FIFTY EUROS (3,747,550.00 €)**, through the creation of **374,755** new shares with a nominal value of **TEN EUROS (10.00 €)** each, numbered sequentially from number 868,002 to number 1.242.756, both inclusive, carrying an issue premium of **THREE EUROS AND FIFTY CENTS (3.50 €)** per share, which means a total premium of **ONE MILLION THREE HUNDRED AND ELEVEN THOUSAND SIX HUNDRED AND FORTY TWO EUROS AND FIFTY CENTS (1.311.642,50 €)**, which would mean a total disbursement for full subscription of **FIVE MILLIONS FIFTY NINE THOUSAND ONE HUNDRED AND NINETY TWO EUROS AND FIFTY CENTS (5.059.192,50 €)**.

The aforementioned capital increase was carried out in two different ways:

- Firstly, by COMPENSATION OF A COMPENSABLE CREDIT (liquid, due and payable), in favour "RKS REAL ESTATE, S.C.Sp.", currently the main shareholder of the Company,
- Secondly, by a capital increase through a cash contribution. Newly issued shares will apply for admission to trade on Euronext Access Lisbon.

Please note that the information provided herein has been prepared under the sole responsibility of the Company and its Board of Directors.

We remain at your disposal for any clarification you may require.

KTESIOS REAL ESTATE SOCIMI, S.A.

D. Henry Noel Gallego Grajales
Chairman of the BoD and CEO