

**PRESS RELEASE**  
**KTESIOS REAL ESTATE SOCIMI, S.A.**

Madrid, December 16, 2021

Pursuant to the Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and the Council of 16<sup>th</sup> April 2014 on market abuse (Market Abuse Regulation), Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC and Article 61004/2 of Euronext Rule Book I, on ongoing obligations of companies listed on Euronext, KTESIOS REAL ESTATE SOCIMI, S.A. (the "**Company**" or "**Ktesios**"), hereby announces the following:

**RELEVANT INFORMATION**

The Extraordinary General Meeting of Shareholders of Ktesios, held as UNIVERSAL, having been present and / or duly represented all of the Company's shareholders, took place on December 9, 2021, has approved, among others, the agreements that are set out below given their relevance to the Company an **increase of the share capital** of the Company for a total amount of ONE MILLION SIX HUNDRED EIGHTY THOUSAND EUROS (1,680,000.00 €), by creating ONE HUNDRED SIXTY EIGHT THOUSAND (168,000) new shares of TEN EUROS (10.00 €) par value each, numbered sequentially from number 700.002 to number 868.001, both inclusive, carrying an issue premium of TWO EUROS AND FIFTY CENTS (2.50 €) per share, which means a total premium of FOUR HUNDRED AND TWENTY THO THOUSAND (420,000.00 €), which would mean a total disbursement for full subscription of **TWO MILLION ONE HUNDRED AND ONE HUNDRED THOUSAND EUROS (2,100,000.00 €)**.

Following the adoption of the aforementioned resolution, the corresponding deed of capital increase it is going to be registered with the Commercial Registry of Madrid for the application for admission to trading of the new shares on Euronext Access Lisbon.

Please note that the information provided herein has been prepared under the sole responsibility of the Company and its Board of Directors.

We remain at your disposal for any clarification you may require.

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**KTESIOS REAL ESTATE SOCIMI, S.A.**

Henry Gallego  
CEO