



# KTESIOS SOCIMI

Madrid, April 25, 2023

Pursuant to the Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and the Council of 16<sup>th</sup> April 2014 on market abuse (Market Abuse Regulation), Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC and Article 61004/2 of Euronext Rule Book I, on ongoing obligations of companies listed on Euronext, KTESIOS REAL ESTATE SOCIMI, S.A. (the "**Company**" or "**Ktesios**"), hereby announces the following:

## RELEVANT INFORMATION

The Ordinary General Meeting of Ktesios' Shareholders approved, among others, the agreements that are set out below given their relevance to the Company:

- To request the admission to trading on **BME GROWTH OF BME MTF EQUITY** of all the shares representing the capital stock of the Company currently outstanding, as well as inclusion in the Spanish Stock Exchange Interconnection System (SIBE), as well as those shares that may be issued between the date of this resolution and the date of the effective admission to trading.
- To appoint SOCIEDAD DE GESTIÓN DE LOS SISTEMAS DE REGISTRO, COMPENSACIÓN Y LIQUIDACIÓN DE VALORES, S. A. U. (IBERCLEAR), as entity in charge of the book entries and registration of the Company's shares. The Company's shares are represented by book entries and are registered in the accounting register kept by SOCIEDADE GESTORA DE SISTEMAS DE LIQUIDAÇÃO E DE SISTEMAS CENTRALIZADOS DE VALORES MOBILIÁRIOS S.A. ("INTERBOLSA") and its participating entities. IBERCLEAR maintains a direct link with INTERBOLSA, which allows it to settle and register the Company's shares admitted to trading on BME Growth.
- To request the exclusion from trading on EURONEXT ACCESS LISBON of all the shares representing the capital stock of the Company currently in circulation, as well as those shares that may be issued between the date of this resolution and the date of the effective admission to trading after the shares have been admitted to trading on BME GROWTH.
- To delegate on the Board of Directors to work on a potential capital increases for 2023 with maximum limit of 30,000,000 €, at 14.5 € per share (nominal plus premium), with the possibility of incomplete subscription. There could be one or several capital increases and types, that must be approved by the shareholders.



- To subscribe convertible loan agreements, subject to the following conditions: i) minimum amount of ONE HUNDRED THOUSAND EUROS (100,000 €), ii) with an annual interest rate of 10.00 %, iii) with amortization by conversion in the first capital increase.

Please note that the information provided herein has been prepared under the sole responsibility of the Company and its Board of Directors.

We remain at your disposal for any clarification you may require.

---

**KTESIOS REAL ESTATE SOCIMI, S.A.**

D. Henry Noel Gallego Grajales  
CEO & Chairman