



KTESIOS SOCIMI

Madrid, June 27, 2023

Pursuant to the provisions of Article 17 of Regulation (EU) No. 596/2014 on market abuse and Article 227 of Law 6/2023 of 17 March on Securities Markets and Investment Services, as well as Circular 3/2020, KTESIOS REAL ESTATE SOCIMI, S.A. (the "**Company**" or "**KTESIOS SOCIMI**"), hereby informs you that:

OTHER RELEVANT INFORMATION:

In accordance with the resolutions adopted by the Ordinary General Shareholders' Meeting of 30 March 2023 (described in section 2.4. 1 of the DIIM of April 2023), and the relevant fact published on 2 June in which it was communicated that the process of formalisation by the Company of convertible loans with shareholders who so wish and with potential investors has begun, in order to continue with the organic and inorganic growth of the Company, it is hereby communicated that as at the date of this OIR a total of **11 loans** have been signed for a total amount of **3,860,000.00 euros**.

The duration of the loans is 12 months, an interest rate of 10% per annum will accrue and the possibility of converting the loan amount into shares of the Company at a rate of 14.50 € per share is envisaged.

In accordance with the provisions of Circular 3/2020, it is hereby stated that the information provided herein has been prepared under the sole responsibility of the Company and its Directors.

We remain at your disposal for any clarification you may require.

Yours sincerely

Henry Gallego.

Consejero Delegado y Presidente.

Ktesios Real Estate SOCIMI, S.A.