



KTESIOS SOCIMI

Madrid, 12 December 2022

In accordance with Article 17 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation), Article 61004/2 of the Euronext I Standardbook Harmonised standards and related provisions, on the standing obligations of companies listed on Euronext, Ktesios Real Estate SOCIMI, S.A. (hereinafter, the "**Company**") notifies the following:

INSIDER INFORMATION

The Company has submitted an offer in which it has expressed its interest in the acquisition of shares of "**QUID PRO QUO ALQUILER SEGURO SOCIMI S.A.**" (**QPQ**). All the shares that constitute the share capital of QPQ are listed on BME Growth.

The price per share offered is **one euro and twenty-five cents (€ 1.25)** and the purchase will be made as follows: i) thirty percent (30.00%) will be paid to each shareholder of **QPQ** in cash – upfront and ii) **the remaining seventy percent (70.00%)** will be paid within a period of twelve (12) months from the payment described above, increasing the amount by **six percent (6.00%) per year** of the amount deferred at the time of payment.

To date, the offer has had a commitment of **acceptance** by **QPQ shareholders** of **92.43%**, of which there is an **irrevocable** commitment signed of **55.63%** and **12.79%**, **pending signature** in the next 48 hours.

This transaction is subject to favourable due diligence by Ktesios within 30 working days from the date of the transaction.

We remain at your disposal for any clarification you may need.

Henry Gallego
CEO
Ktesios Real Estate SOCIMI, S.A.