

# KTESIOS SOCIMI

Madrid, 10 February 2023

Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation), Article 61004/2 of Euronext Rule Book I Harmonized Rules and concordant provisions, on ongoing obligations of companies listed on Euronext, Ktesios Real Estate SOCIMI, S.A. (the "**Company**") hereby notifies the following:

## RELEVANT INFORMATION

We are pleased to inform you that, in connection with the relevant events published on January 24 and February 3, 2023, the Company has presented a new purchase offer **FOR THE SUBSCRIPTION OF OPTIONS ON THE SHARES OF QUID PRO QUO ALQUILER SEGURO SOCIMI S.A.** (hereinafter, the "**Offer**").

The Offer will be made through a PURCHASE OPTION in favour of the Company by each of the QPQ shareholder's willing to grant such purchase option. The fundamental terms of the purchase option are:

- i.** Call option premium: €0.0625 per share subject to the option.
- ii.** Price per share in the event of exercise: €1.25 per share, and
- iii.** Execution period: From the date of notification, if applicable, of the fulfillment of the condition to which the option will be subject until and including June 30, 2023.



The Offer shall be conditional upon the acceptance by shareholders of QPQ holding, in aggregate, the number of shares necessary to enable the Company to hold at least **SIXTY PERCENT (60.00 %)** of the shares of QPQ.

The transaction will be carried out under the intermediation of the agent entity mandated by the Company and will be settled through IBERCLEAR and its participant entities.

The announcement relating to the Offer, detailing the characteristics, conditions and procedure applicable to it, will be published within the next few days through a privilege information event.

We remain at your disposal for any clarification you may need,

Henry Gallego  
CEO  
Ktesios Real Estate SOCIMI, S.A.